

3Ts FBC  
BSUH Income & Expenditure

Appendix  
All figures in £m's

	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
Total Income	507.9	520.9	523.8	527.3	538.4	545.0	550.3	559.9	566.8	571.2
Total Operating Expenditure	-491.0	-490.1	-482.6	-482.9	-493.2	-496.5	-500.6	-509.8	-514.7	-519.6
- of which CIPs	25.0	27.3	28.8	20.1	18.7	19.8	18.3	18.6	18.1	16.8
- of which CIPs (% per LTFM)	4.9%	5.5%	6.0%	4.4%	4.1%	4.4%	4.2%	4.3%	4.3%	4.0%
<b>EBITDA</b>	<b>16.9</b>	<b>30.9</b>	<b>41.2</b>	<b>44.4</b>	<b>45.1</b>	<b>48.4</b>	<b>49.7</b>	<b>50.2</b>	<b>52.1</b>	<b>51.6</b>
Depreciation/P&L on disposal	-23.3	-26.3	-24.2	-22.7	-21.1	-25.2	-25.3	-25.2	-27.0	-27.1
Interest Payable / (Receivable)	-4.1	-4.4	-4.3	-3.9	-4.1	-4.2	-4.1	-3.9	-4.1	-3.4
PDC Dividend	-8.7	-10.2	-12.7	-15.1	-14.6	-13.6	-14.8	-15.5	-15.4	-15.5
<b>Surplus / (Deficit) before impairments</b>	<b>-19.2</b>	<b>-10.0</b>	<b>0.0</b>	<b>2.6</b>	<b>5.4</b>	<b>5.5</b>	<b>5.5</b>	<b>5.6</b>	<b>5.7</b>	<b>5.7</b>
Non Operational adjustments	-15.5	-5.8	-3.0	-3.0	-142.5	-3.0	-3.0	-45.8	-12.1	-3.0
<b>Net Surplus / (Deficit) per LTFM</b>	<b>-34.7</b>	<b>-15.8</b>	<b>-3.0</b>	<b>-0.4</b>	<b>-137.1</b>	<b>2.5</b>	<b>2.5</b>	<b>-40.2</b>	<b>-6.4</b>	<b>2.7</b>