3Ts FBC **Appendix**

Cashflow Statement of BSUH **All figures in £m's**

All figures £'ms	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
Surplus/(Deficit) from operations	16.9	30.9	41.2	44.4	45.1	48.4	49.7	50.2	52.1	51.6
Non cash adjustments	0.0	-0.5	-0.5	-0.5	-0.5	-0.6	-0.6	-0.6	-0.6	-0.6
Op cashflows before working capital movement	**16.9**	**30.4**	**40.7**	**43.8**	**44.6**	**47.9**	**49.1**	**49.6**	**51.5**	**51.0**
Increase/(decrease) in working capital/Provisions	-10.6	4.7	5.7	23.7	-0.8	0.4	1.1	1.4	2.9	2.6
Net cash from operating activities	**6.3**	**35.0**	**46.4**	**67.5**	**43.8**	**48.3**	**50.3**	**51.0**	**54.5**	**53.6**
Net cash from investing activities - 3Ts capex	-27.4	-61.5	-90.4	-81.9	-53.9	-26.2	-42.3	-37.4	-7.5	0.0
Net cash from investing activities - Other	-49.1	-29.0	-18.6	-16.9	-19.3	-23.8	-23.0	-25.4	-27.7	-27.5
Cashflow before Financing	**-70.2**	**-55.5**	**-62.6**	**-31.2**	**-29.3**	**-1.7**	**-15.1**	**-11.8**	**19.3**	**26.0**
Net cash from financing - 3Ts PDC received	8.9	71.5	90.4	81.9	53.9	26.2	42.3	34.9	2.0	0.0
Net cash from financing - 3Ts New Loans	13.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net cash from financing - PDC dividend paid	-9.0	-10.2	-12.7	-15.1	-14.6	-13.6	-14.8	-15.5	-15.5	-15.5
Net cash from financing - 3Ts Repayment of Loans	-1.8	-1.8	-1.8	-1.8	-1.8	-1.8	-1.8	-1.8	-1.8	-1.8
Net cash from financing - Repayment of other Loans	-2.7	-3.7	-3.7	-2.7	-3.5	-4.1	-4.1	-4.0	-4.6	-3.5
Net cash from financing - Interest paid on 3Ts Loans	-0.9	-1.0	-0.9	-0.9	-0.8	-0.8	-0.8	-0.7	-0.7	-0.6
Net cash from financing - Interest paid on other Loans	-3.1	-2.9	-4.2	-3.1	-3.3	-3.4	-3.3	-3.2	-3.4	-2.7
Net cash from financing - Other	41.2	10.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net cash (outflow)/inflow	**-24.0**	**6.4**	**4.5**	**27.1**	**0.5**	**0.8**	**2.5**	**-2.1**	**-4.6**	**1.8**
Check	0	0	0	0	0	0	0	0	0	0